

Ford Motor Company (NYSE:F)

Zacks Rank: **5-Strong Sell**

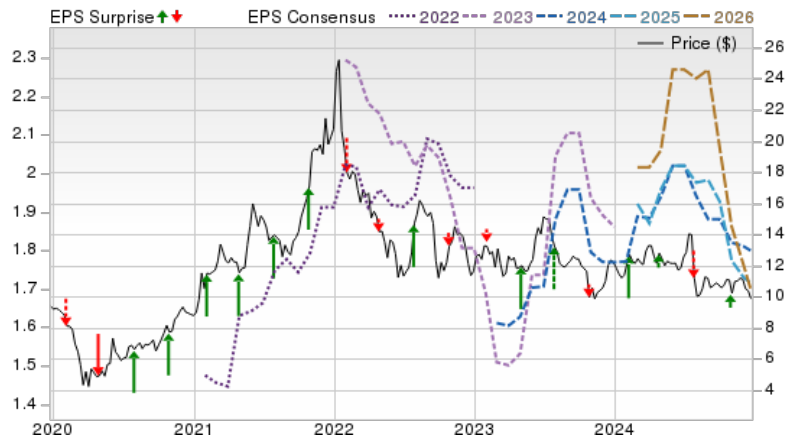


\$10.03 USD (As of 12/27/2024)

Style Value: **A** Growth: **A** Momentum: **D** | VGM: **A**

52 Wk High-Low	\$14.85 - \$9.49
20 Day Avg Vol	54,678,068
Beta	1.62
Market Cap	40.02 B
Dividend / Div Yld	\$0.60 / 5.96%
Industry	Automotive - Domes
Industry Rank	169/249 (Bottom 32%)
Proj. EPS Gr (Q1)	27.59%
Proj. EPS Gr (F1)	-10.45%
P/E (F1)	5.60
Last EPS Surp	0.00%
Avg Last 4 Surp	32.95%
Next Report Date	2/4/2025
Earnings ESP	0.00%

Price, Consensus & Surprise



Agreement Estimate Revisions (60 Days)

	Q1	Q2	F1	F2
# of Analysts	4	3	7	7
# of Revisions	3	2	6	5
# Up	0	0	0	0
# Down	3	2	6	5

% Revision Agreement: **100%** **100%** **100%** **100%**

Magnitude Consensus Estimate Trend (60 Days)

	Q1	Q2	F1	F2
Current	0.37	0.43	1.80	1.71
7 Days Ago	0.37	0.43	1.80	1.71
30 Days Ago	0.37	0.43	1.81	1.73
60 Days Ago	0.45	0.44	1.86	1.84

Trend of Estimate Revisions: **-17.78%** **-2.27%** **-3.23%** **-7.07%**

Industry Comparison Automotive - Domes | Position in Industry: 14 of 16

	F 5	X Industry	S&P 500	GM 3	TSLA 2	PCAR 4
Hist. EPS Growth (3-5 yrs)	31.58%	30.42%	9.78%	22.96%	96.78%	31.99%
Proj. Sales Growth (F1/F0)	3.51%	0.00%	4.57%	6.08%	3.36%	-5.12%
Net Margin	1.93%	-74.35%	12.35%	6.06%	13.07%	13.51%
Return on Equity	16.16%	-34.80%	16.78%	16.30%	10.24%	27.24%
Debt/Capital	70.05%	34.68%	39.00%	55.28%	7.19%	34.94%
P/E (F1)	5.60	11.81	19.26	5.24	184.02	13.31
Price/Sales (P/S)	0.22	0.85	2.98	0.33	15.01	1.59
Price/Book (P/B)	0.90	0.97	3.53	0.80	20.64	2.96
Price/Cash Flow (P/CF)	2.87	6.46	15.08	2.78	105.27	9.24
YTD % Price Change	-17.39%	-60.00%	26.58%	50.83%	82.76%	7.97%

Description Auto-Tires-Trucks > Autos-tires-trucks > Automotive - Domestic

Ford Motor Company designs, manufactures, markets and services cars, trucks, sport utility vehicles, electrified vehicles, and Lincoln luxury vehicles. Apart from vehicles, the company provides financial services through Ford Motor Credit Company LLC. Ford has three reportable operating segments: The Automotive segment is engaged in the design, development, manufacture, sale and service of Ford and Lincoln vehicles as well as service parts, and accessories. The company's wholesales primarily consisted of vehicles sold to dealerships. It also sells parts and accessories to authorized parts distributors and offers extended service contracts. The Mobility segment focuses on designing, building, growing and investing in mobility services, and autonomous technology businesses for the company. The segment works as a subsidiary of Ford under the name Ford Smart Mobility LLC. The Ford Credit segment deals with vehicle-related financing and leasing activities.